

ELECTRONICALLY FILED
AUGUST 17, 2006

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 Holders of USA Capital First Trust Deed Fund, LLC*

11 **UNITED STATES BANKRUPTCY COURT
 12 DISTRICT OF NEVADA**

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
15 Debtor)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.)
25 In re:	) BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	) Chapter 11
27 Debtor.)
Affects)
<input type="checkbox"/> All Debtors	) Date: August 31, 2006
<input checked="" type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input checked="" type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

28 **CERTIFICATE OF SERVICE**

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 16th day of August, 2006 I served the following documents:

Opposition by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Motion for Payment of Proceeds of Notes Secured by Deeds of Trust Without Reduction for Netting (Affects Debtors USA Commercial Mortgage Company, USA Capital First Trust Deed Fund, LLC and USA Capital Diversified Trust Deed Fund, LLC).

I served the above named document(s) by the following means to the persons as listed
below:

- a. ECF System. (See attached Notice of Electronic Filing)

b. United States mail, postage full prepaid to the following:

c. Personal service.

I personally delivered the documents to the persons at these addresses:

- For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
 - For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. By direct email.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- e. By fax transmission.

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the

1 fax numbers listed below. No error was reported by the fax machine that I
2 used. A copy of the record of the fax transmission is attached.
3

4 f. **By messenger.**
5

I served the document(s) by placing them in an envelope or package
addressed to the persons at the addresses listed below and providing them to
a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 17th day of August, 2006.

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12 Anna-Marie Boehmer, an employee
13 of SHEA & CARLYON, LTD.
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 8/16/2006 at 4:34 PM PDT and filed on 8/16/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1160

Docket Text:

Opposition to Motion for Payment of Proceeds of Notes Secured by Deeds of Trust Without Reduction for Netting Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1080] Errata, ,,,,..., filed by Interested Party JAYEM FAMILY LTD PTNRSHP, Interested Party STANLEY ALEXANDER, Interested Party FLORENCE ALEXANDER, Interested Party STANLEY ALEXANDER TRUST, Interested Party HANS J. PRAKELT, Interested Party CAROLE TALAN, Interested Party RICHARD WILLIAMS, Interested Party CHURCH OF THE MOVEMENT OF SPIRITUAL INNER AWARENESS, Interested Party NANCY GOLDEN, Interested Party MOLITCH 97 TRUST, Interested Party MATTHEW MOLTICH, Interested Party MARILY MOLITCH, Interested Party STEPHEN PHILLIPS, Interested Party FRANCES PHILLIPS, Interested Party PHILLIPS FAMILY TRUST DATED OCTOBER 24, 1989, Interested Party SPECTRUM CAPITAL, LLC, Interested Party GRABLE L RONNING, Interested Party THE WILD WATER LIMITED PARTNERSHIP, Interested Party CROSBIE B. RONNING, Interested Party THE BOSWORTH 1988 FAMILY TRUST, Interested Party PATRICK DAVIS, Interested Party SUSAN DAVIS, Interested Party FIRST SAVINGS BANK, CUSTODIAN FOR PATRICK DAVIS IRA, Interested Party NORMA DEULL, Interested Party MARTIN LEAF, Interested Party MARK OLDS, Interested Party SALLY OLDS, Interested Party JEROME BLOCK, Interested Party CHARMA BLOCK, Interested Party WOLF VOSS, Interested Party CLAUDIA VOSS, Interested Party VOSS FAMILY TRUST, Interested Party ROBIN B GRAHAM, Interested Party PAMELA MARTON, Interested Party JAMES DICKINSON, Interested Party JEFF KARR, Interested Party PHYLLIS KARR, Interested Party JAMES CIELEN, Interested Party JAMES R CIELEN IRA, Interested Party MARK R CAMPBELL, Creditor SHARON JUNO, Interested Party DANIEL D NEWMAN, Interested Party LOUISE TEETER, Interested Party NORMAN TEETER, Interested Party ROBERT G TEETER, Interested Party RUDOLF WINKLER, Interested Party CARMEL WINKLER, [1061] Miscellaneous Motion, ,,, filed by Interested Party JAYEM FAMILY LTD PTNRSHP, Interested Party STANLEY ALEXANDER, Interested Party FLORENCE ALEXANDER, Interested Party STANLEY ALEXANDER TRUST, Interested Party HANS J. PRAKELT, Interested Party CAROLE TALAN, Interested Party RICHARD WILLIAMS, Interested Party CHURCH OF THE MOVEMENT OF SPIRITUAL INNER AWARENESS, Interested Party NANCY GOLDEN, Interested Party MOLITCH 97 TRUST, Interested Party MATTHEW MOLTICH, Interested Party MARILY MOLITCH, Interested Party STEPHEN PHILLIPS, Interested Party FRANCES PHILLIPS, Interested Party PHILLIPS FAMILY TRUST DATED OCTOBER 24, 1989, Interested Party SPECTRUM CAPITAL, LLC, Interested Party GRABLE L RONNING, Interested Party THE WILD WATER LIMITED PARTNERSHIP, Interested Party CROSBIE B. RONNING, Interested Party THE BOSWORTH 1988 FAMILY TRUST, Interested Party PATRICK DAVIS, Interested Party SUSAN DAVIS, Interested Party FIRST SAVINGS BANK, CUSTODIAN FOR PATRICK DAVIS IRA, Interested Party NORMA DEULL, Interested Party MARTIN LEAF, Interested Party MARK OLDS, Interested Party SALLY OLDS, Interested Party JEROME BLOCK, Interested Party CHARMA BLOCK, Interested Party WOLF VOSS, Interested Party CLAUDIA VOSS, Interested Party VOSS FAMILY TRUST, Interested Party ROBIN B GRAHAM, Interested

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The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\Opposition to Motion for Payment of Proceeds of Notes re Netting.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/16/2006] [FileNumber=7189670-0]
[0eb6b28a0d2eb6c9eeda8b67e8997a02a8c85144840c0567268abb10584fba85e501
4be1166c2b80beaf6cb35f3b2a00b15962e21393034ac4034bcf333e7040]]

06-10725-lbr Notice will be electronically mailed to:

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